

# Electronic Filing Instructions for your 2010 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.



Lorrie F Bryant  
31439 Inez St  
Deland, FL 32720

<b>Balance Due/Refund</b>	Your federal tax return (Form 1040) shows a refund due to you in the amount of \$629.00. Your tax refund should be direct deposited into your account within 8 to 14 days after your return is accepted. The account information you entered - Account Number: 005491018428 Routing Transit Number: 063100277.																		
<b>Where's My Refund?</b>	Before you call the Internal Revenue Service with questions about your refund, give them 8 to 14 days processing time from the date your return is accepted. If then you have not received your refund, or the amount is not what you expected, contact the Internal Revenue Service directly at 1-800-829-4477. You can also check <a href="http://www.irs.gov">www.irs.gov</a> and select the "Where's my refund?" link.																		
<b>No Signature Document Needed</b>	No signature form is required since you signed your return electronically.																		
<b>What You Need to Keep</b>	Your Electronic Filing Instructions (this form) Printed copy of your federal return																		
<b>2010 Federal Tax Return Summary</b>	<table><tr><td>Adjusted Gross Income</td><td>\$</td><td>21,137.00</td></tr><tr><td>Taxable Income</td><td>\$</td><td>11,787.00</td></tr><tr><td>Total Tax</td><td>\$</td><td>1,303.00</td></tr><tr><td>Total Payments/Credits</td><td>\$</td><td>1,932.00</td></tr><tr><td>Amount to be Refunded</td><td>\$</td><td>629.00</td></tr><tr><td>Effective Tax Rate</td><td></td><td>6.16%</td></tr></table>	Adjusted Gross Income	\$	21,137.00	Taxable Income	\$	11,787.00	Total Tax	\$	1,303.00	Total Payments/Credits	\$	1,932.00	Amount to be Refunded	\$	629.00	Effective Tax Rate		6.16%
Adjusted Gross Income	\$	21,137.00																	
Taxable Income	\$	11,787.00																	
Total Tax	\$	1,303.00																	
Total Payments/Credits	\$	1,932.00																	
Amount to be Refunded	\$	629.00																	
Effective Tax Rate		6.16%																	



Hi Lorrie,

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

With TurboTax Premier:

Your Head Start On Next Year:

When you come back next year, taxes will be so easy! All your information will be saved and ready to transfer in to your new return. We'll ask you questions about what changed since we last talked, and we'll be ready to get you the credits and deductions you deserve, no matter what life throws at you.

Here's the final wrap up for your 2010 taxes:

Your federal refund is: \$ 629.00

Your Guarantee of Accuracy:

Breathe easy. The calculations on your return are backed with our 100% Accuracy Guarantee.

- We double checked your return for errors along the way.
- We helped with step-by-step guidance to get your answers on the right IRS forms.
- If you sold investments, our Cost Basis Lookup calculated cost basis for those sales.
- We helped you out with extra guidance for rental property income, expenses, and refinancing.
- We made sure you didn't miss a deduction even if something in your life changed, like a new job, new house - or more kids!

Also included:

- We provide the Audit Support Center free of charge, in the unlikely event you get audited.

Many happy returns from TurboTax.

Name, Address, and SSN

For the year Jan 1 - Dec 31, 2010, or other tax year beginning , 2010, ending , 20
OMB No. 1545-0074
Your first name MI Last name
Lorrie F Bryant
Your social security number
374-68-3221
If a joint return, spouse's first name MI Last name
Spouse's social security number
Home address (number and street). If you have a P.O. box, see instructions. Apartment no.
31439 Inez St
City, town or post office. If you have a foreign address, see instructions. State ZIP code
Deland FL 32720
Make sure the SSN(s) above and on line 6c are correct.
Checking a box below will not change your tax or refund.
Check here if you, or your spouse if filing jointly, want \$3 to go to this fund? You Spouse

Filing Status

1 [X] Single
2 [ ] Married filing jointly (even if only one had income)
3 [ ] Married filing separately. Enter spouse's SSN above & full name here.
4 [ ] Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here
5 [ ] Qualifying widow(er) with dependent child

Exemptions

6a [X] Yourself. If someone can claim you as a dependent, do not check box 6a.
b [ ] Spouse
c Dependents:
(1) First name Last name (2) Dependent's social security number (3) Dependent's relationship to you (4) [X] if child under age 17 qualifying for child tax cr (see instrs)
d Total number of exemptions claimed 1

Income

7 Wages, salaries, tips, etc. Attach Form(s) W-2 7 17,314.
8a Taxable interest. Attach Schedule B if required 8a
8b Tax-exempt interest. Do not include on line 8a 8b
9a Ordinary dividends. Attach Schedule B if required 9a 31.
9b Qualified dividends 9b 31.
10 Taxable refunds, credits, or offsets of state and local income taxes 10
11 Alimony received 11
12 Business income or (loss). Attach Schedule C or C-EZ 12
13 Capital gain or (loss). Att Sch D if reqd. If not reqd, ck here 13 304.
14 Other gains or (losses). Attach Form 4797 14
15a IRA distributions 15a b Taxable amount 15b
16a Pensions and annuities 16a b Taxable amount 16b
17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E 17 3,488.
18 Farm income or (loss). Attach Schedule F 18
19 Unemployment compensation 19
20a Social security benefits 20a b Taxable amount 20b
21 Other income 21
22 Combine the amounts in the far right column for lines 7 through 21. This is your total income 22 21,137.

Adjusted Gross Income

23 Educator expenses 23
24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ 24
25 Health savings account deduction. Attach Form 8889 25
26 Moving expenses. Attach Form 3903 26
27 One-half of self-employment tax. Attach Schedule SE 27
28 Self-employed SEP, SIMPLE, and qualified plans 28
29 Self-employed health insurance deduction 29
30 Penalty on early withdrawal of savings 30
31a Alimony paid b Recipient's SSN 31a
32 IRA deduction 32
33 Student loan interest deduction 33
34 Tuition and fees. Attach Form 8917 34
35 Domestic production activities deduction. Attach Form 8903 35
36 Add lines 23 - 31a and 32 - 35 36
37 Subtract line 36 from line 22. This is your adjusted gross income 37 21,137.

Tax and Credits

Table with 3 columns: Line number, Description, and Amount. Includes lines 38-55 for Tax and Credits.

Other Taxes

Table with 3 columns: Line number, Description, and Amount. Includes lines 56-60 for Other Taxes.

Payments

If you have a qualifying child, attach Schedule EIC.

Table with 3 columns: Line number, Description, and Amount. Includes lines 61-72 for Payments.

Refund

Direct deposit? See instructions.

Table with 3 columns: Line number, Description, and Amount. Includes lines 73-75 for Refund.

Amount You Owe

Table with 3 columns: Line number, Description, and Amount. Includes lines 76-77 for Amount You Owe.

Third Party Designee

Form for Third Party Designee with fields for name, phone, and PIN.

Sign Here

Signature area with fields for taxpayer and spouse signatures, dates, and occupations.

Paid Preparer's Use Only

Form for Paid Preparer's Use Only with fields for name, address, and EIN.

**SCHEDULE D**  
**(Form 1040)**

Department of the Treasury  
Internal Revenue Service (99)

**Capital Gains and Losses**

▶ Attach to Form 1040 or Form 1040NR. ▶ See Instructions for Schedule D (Form 1040).  
▶ Use Schedule D-1 to list additional transactions for lines 1 and 8.

OMB No. 1545-0074

**2010**

Attachment  
Sequence No. **12**

Name(s) shown on return

Lorrie F Bryant

Your social security number

374-68-3221

**Part I Short-Term Capital Gains and Losses – Assets Held One Year or Less**

(a) Description of property (Example: 100 shares XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold (Mo, day, yr)	(d) Sales price (see instructions)	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1					
<b>2</b> Enter your short-term totals, if any, from Schedule D-1, line 2 . . . . .		<b>2</b>			
<b>3</b> Total short-term sales price amounts. Add lines 1 and 2 in column (d) . . . . .		<b>3</b>			
<b>4</b> Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 . . . . .				<b>4</b>	
<b>5</b> Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 . . . . .				<b>5</b>	
<b>6</b> Short-term capital loss carryover. Enter the amount, if any, from line 10 of your <b>Capital Loss Carryover Worksheet</b> in the instructions . . . . .				<b>6</b>	
<b>7</b> Net short-term capital gain or (loss). Combine lines 1 through 6 in column (f) . . . . .				<b>7</b>	

**Part II Long-Term Capital Gains and Losses – Assets Held More Than One Year**

(a) Description of property (Example: 100 shares XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold (Mo, day, yr)	(d) Sales price (see instructions)	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
<b>8</b> 0.168 sh INTC	10/27/04	08/09/10	3.49	4.40	-0.91
0.01 sh INTC	10/27/04	09/02/10	0.18	0.26	-0.08
60 sh JPM	10/27/04	08/09/10	2,422.96	2,103.60	319.36
0.124 sh JPM	10/27/04	08/09/10	5.03	4.35	0.68
1 sh INTC	10/27/04	08/09/10	10.79	26.21	-15.42
<b>9</b> Enter your long-term totals, if any, from Schedule D-1, line 9 . . . . .		<b>9</b>			
<b>10</b> Total long-term sales price amounts. Add lines 8 and 9 in column (d) . . . . .		<b>10</b>	2,442.		
<b>11</b> Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824 . . . . .				<b>11</b>	
<b>12</b> Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 . . . . .				<b>12</b>	
<b>13</b> Capital gain distributions. See instrs. . . . .				<b>13</b>	
<b>14</b> Long-term capital loss carryover. Enter the amount, if any, from line 15 of your <b>Capital Loss Carryover Worksheet</b> in the instructions . . . . .				<b>14</b>	
<b>15</b> Net long-term capital gain or (loss). Combine lines 8 through 14 in column (f). Then go to Part III on page 2 . . . . .				<b>15</b>	304.

**BAA For Paperwork Reduction Act Notice, see your tax return instructions.**

Schedule D (Form 1040) 2010

**Part III Summary**

<p><b>16</b> Combine lines 7 and 15 and enter the result . . . . .</p>	<p><b>16</b></p>	<p>304.</p>
<ul style="list-style-type: none"> <li>• If line 16 is a <b>gain</b>, enter the amount from line 16 on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 17 below.</li> <li>• If line 16 is a <b>loss</b>, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22.</li> <li>• If line 16 is <b>zero</b>, skip lines 17 through 21 below and enter -0- on Form 1040, line 13, or Form 1040NR, line 14. Then to go line 22.</li> </ul>		
<p><b>17</b> Are lines 15 and 16 <b>both</b> gains?</p>		
<p><input checked="" type="checkbox"/> <b>Yes.</b> Go to line 18.</p>		
<p><input type="checkbox"/> <b>No.</b> Skip lines 18 through 21, and go to line 22.</p>		
<p><b>18</b> Enter the amount, if any, from line 7 of the <b>28% Rate Gain Worksheet</b> in the instructions. . . . . ▶</p>	<p><b>18</b></p>	
<p><b>19</b> Enter the amount, if any, from line 18 of the <b>Unrecaptured Section 1250 Gain Worksheet</b> in the instructions . . . . . ▶</p>	<p><b>19</b></p>	
<p><b>20</b> Are lines 18 and 19 <b>both</b> zero or blank?</p>		
<p><input checked="" type="checkbox"/> <b>Yes.</b> Complete Form 1040 through line 43, or Form 1040NR through line 41. Then complete the <b>Qualified Dividends and Capital Gain Tax Worksheet</b> in the Instructions for Form 1040, line 44 (or in the Instructions for Form 1040NR, line 42). <b>Do not</b> complete lines 21 and 22 below.</p>		
<p><input type="checkbox"/> <b>No.</b> Complete Form 1040 through line 43, or Form 1040NR through line 41. Then complete the <b>Schedule D Tax Worksheet</b> in the instructions. <b>Do not</b> complete lines 21 and 22 below.</p>		
<p><b>21</b> If line 16 is a loss, enter here and on Form 1040, line 13, or Form 1040NR, line 14, the <b>smaller</b> of:</p>		
<ul style="list-style-type: none"> <li>• The loss on line 16 or</li> <li>• (\$3,000), or if married filing separately, (\$1,500)</li> </ul>	<p><b>21</b></p>	
<p><b>Note.</b> When figuring which amount is smaller, treat both amounts as positive numbers.</p>		
<p><b>22</b> Do you have qualified dividends on Form 1040, line 9b, or Form 1040NR, line 10b?</p>		
<p><input type="checkbox"/> <b>Yes.</b> Complete Form 1040 through line 43, or Form 1040NR through line 41. Then complete the <b>Qualified Dividends and Capital Gain Tax Worksheet</b> in the Instructions for Form 1040, line 44 (or in the Instructions for Form 1040NR, line 42).</p>		
<p><input type="checkbox"/> <b>No.</b> Complete the rest of Form 1040 or Form 1040NR.</p>		

**SCHEDULE E**  
**(Form 1040)**

Department of the Treasury  
Internal Revenue Service (99)

**Supplemental Income and Loss**  
**(From rental real estate, royalties, partnerships,**  
**S corporations, estates, trusts, REMICs, etc)**  
▶ **Attach to Form 1040, 1040NR, or Form 1041.**  
▶ **See Instructions for Schedule E (Form 1040).**

OMB No. 1545-0074

**2010**

Attachment  
Sequence No. **13**

Name(s) shown on return

Lorrie F Bryant

Your social security number

374-68-3221

**Part I** **Income or Loss From Rental Real Estate and Royalties** Note. If you are in the business of renting personal property, use Schedule C or C-EZ (see instructions). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40.

1	List the type and address of each rental real estate property:	2	For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of:	Yes	No
A	Residential Rental 31407 Inez DeLand, FL 32720	● 14 days, or ● 10% of the total days rented at fair rental value? (See instructions.)	A		X
B	Residential Rental 31487 Second Ave DeLand, FL 32720		B		X
C			C		

Income:	Properties			Totals (Add columns A, B, and C.)
	A	B	C	
3 Rents received . . . . .	3 7,500.	3,850.		3 11,350.
4 Royalties received . . . . .	4			4
<b>Expenses:</b>				
5 Advertising . . . . .	5	250.		
6 Auto and travel (see instructions) . . . . .	6			
7 Cleaning and maintenance . . . . .	7			
8 Commissions . . . . .	8			
9 Insurance . . . . .	9 559.			
10 Legal and other professional fees . . . . .	10			
11 Management fees . . . . .	11			
12 Mortgage interest paid to banks, etc (see instructions) . . . . .	12 3,494.			12 3,494.
13 Other interest . . . . .	13			
14 Repairs . . . . .	14	400.		
15 Supplies . . . . .	15			
16 Taxes . . . . .	16 489.			
17 Utilities . . . . .	17			
18 Other (list) ▶	18			
19 Add lines 5 through 18 . . . . .	19 4,542.	650.		19 5,192.
20 Depreciation expense or depletion (see instructions) . . . . .	20 1,455.	1,215.		20 2,670.
21 Total expenses. Add lines 19 and 20 . . . . .	21 5,997.	1,865.		
22 Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see instructions to find out if you must file Form 6198 . . . . .	22 1,503.	1,985.		
23 Deductible rental real estate loss. <b>Caution.</b> Your rental real estate loss on line 22 may be limited. See instructions to find out if you must file Form 8582. Real estate professionals must complete line 43 on page 2 . . . . .	23			
24 <b>Income.</b> Add positive amounts shown on line 22. <b>Do not</b> include any losses . . . . .	24			24 3,488.
25 <b>Losses.</b> Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here . . . . .	25			25
26 <b>Total rental real estate and royalty income or (loss).</b> Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2 . . . . .	26			26 3,488.

**SCHEDULE M**  
**(Form 1040A or 1040)**

Department of the Treasury  
Internal Revenue Service (99)

**Making Work Pay Credit**

▶ **Attach to Form 1040A or 1040.**

▶ **See separate instructions.**

OMB No. 1545-0074

**2010**

Attachment  
Sequence No. **166**

Name(s) shown on return

Lorrie F Bryant

Your social security number

374-68-3221

**Caution:** To take the making work pay credit, you must include your social security number (if filing a joint return, the number of either you or your spouse) on your tax return. A social security number does not include an identification number issued by the IRS. Only the Social Security Administration issues social security numbers.

**Caution:** You cannot take the making work pay credit if you can be claimed as someone else's dependent or if you are a nonresident alien.

**Important:** Check the 'No' box on line 1a and see the instructions if:

- (a) You have a net loss from a business,
- (b) You received a taxable scholarship or fellowship grant not reported on a Form W-2,
- (c) Your wages include pay for work performed while an inmate in a penal institution,
- (d) You received a pension or annuity from a nonqualified deferred compensation plan or a nongovernmental section 457 plan, or
- (e) You are filing Form 2555 or 2555-EZ.

**1 a** Do you (and your spouse if filing jointly) have 2010 wages of more than \$6,451 (\$12,903 if married filing jointly)?

- Yes.** Skip lines 1a through 3. Enter \$400 (\$800 if married filing jointly) on line 4 and go to line 5.  
 **No.** Enter your earned income (see instructions) . . . . . **1 a**

**b** Nontaxable combat pay included on line 1a (see instructions) . . . . . **1 b**

<b>2</b> Multiply line 1a by 6.2% (.062) . . . . .	<b>2</b>	
<b>3</b> Enter \$400 (\$800 if married filing jointly) . . . . .	<b>3</b>	
<b>4</b> Enter the <b>smaller</b> of line 2 or line 3 (unless you checked 'Yes' on line 1a) . . . . .	<b>4</b>	400 .

<b>5</b> Enter the amount from Form 1040, line 38*, or Form 1040A, line 22 . . . . .	<b>5</b>	21,137 .
<b>6</b> Enter \$75,000 (\$150,000 if married filing jointly) . . . . .	<b>6</b>	75,000 .

**7** Is the amount on line 5 more than the amount on line 6?  
 **No.** Skip line 8. Enter the amount from line 4 on line 9 below.  
 **Yes.** Subtract line 6 from line 5 . . . . . **7**

<b>8</b> Multiply line 7 by 2% (.02) . . . . .	<b>8</b>	
<b>9</b> Subtract line 8 from line 4. If zero or less, enter -0- . . . . .	<b>9</b>	400 .

**10** Did you (or your spouse, if filing jointly) receive an economic recovery payment in **2010**? You may have received this payment in 2010 if you did not receive an economic recovery payment in 2009 but you received social security benefits, supplemental security income, railroad retirement benefits, or veterans disability compensation or pension benefits in November 2008, December 2008, or January 2009 (see instructions).  
 **No.** Enter -0- on line 10 and go to line 11.  
 **Yes.** Enter the total of the payments you (and your spouse, if filing jointly) received in **2010**. Do not enter more than \$250 (\$500 if married filing jointly) . . . . . **10** 0 .

**11** **Making work pay credit.** Subtract line 10 from line 9. If zero or less, enter -0-. Enter the result here and on Form 1040, line 63; or Form 1040A, line 40 . . . . . **11** 400 .

\*If you are filing Form 2555, 2555-EZ, or 4563 or you are excluding income from Puerto Rico, see instructions.

**Form 1040**  
**Line 44**

**Qualified Dividends and Capital Gain Tax Worksheet**

**2010**

► Keep for your records

Name(s) Shown on Return  
Lorrie F Bryant

Social Security Number  
374-68-3221

<b>1</b>	Enter the amount from Form 1040, line 43 . . . . .	<b>1</b>	<u>11,787.</u>
<b>2</b>	Enter the amount from Form 1040, line 9b . . . . .	<b>2</b>	<u>31.</u>
<b>3</b>	Are you filing Schedule D? <input checked="" type="checkbox"/> <b>Yes.</b> Enter the smaller of line 15 or 16 of Schedule D. If either line 15 or 16 is blank or loss, enter -0- . . . . .	<b>3</b>	<u>304.</u>
	<input type="checkbox"/> <b>No.</b> Enter the amount from Form 1040, line 13.		
<b>4</b>	Add lines 2 and 3 . . . . .	<b>4</b>	<u>335.</u>
<b>5</b>	If filing Form 4952 (used to figure investment interest expense deduction), enter any amount from line 4g of that form. Otherwise enter -0- . . . . .	<b>5</b>	<u>0.</u>
<b>6</b>	Subtract line 5 from line 4. If zero or less, enter -0- . . . . .	<b>6</b>	<u>335.</u>
<b>7</b>	Subtract line 6 from line 1. If zero or less, enter -0- . . . . .	<b>7</b>	<u>11,452.</u>
<b>8</b>	Enter: \$34,000 if single or married filing separately, \$68,000 if married filing jointly or qualifying widow(er), or \$45,550 if head of household.	<b>8</b>	<u>34,000.</u>
<b>9</b>	Enter the smaller of line 1 or line 8 . . . . .	<b>9</b>	<u>11,787.</u>
<b>10</b>	Enter the smaller of line 7 or line 9 . . . . .	<b>10</b>	<u>11,452.</u>
<b>11</b>	Subtract line 10 from line 9 (this amount taxed at 0%) . . . . .	<b>11</b>	<u>335.</u>
<b>12</b>	Enter the smaller of line 1 or line 6 . . . . .	<b>12</b>	<u>335.</u>
<b>13</b>	Enter the amount from line 11 . . . . .	<b>13</b>	<u>335.</u>
<b>14</b>	Subtract line 13 from line 12. . . . .	<b>14</b>	<u>0.</u>
<b>15</b>	Multiply line 14 by 15% (.15) . . . . .	<b>15</b>	<u>0.</u>
<b>16</b>	Figure the tax on the amount on line 7. If the amount on line 7 is less than \$100,000, use the Tax Table to figure this tax. If the amount on line 7 is \$100,000 or more, use the Tax Computation Worksheet. . . . .	<b>16</b>	<u>1,303.</u>
<b>17</b>	Add lines 15 and 16 . . . . .	<b>17</b>	<u>1,303.</u>
<b>18</b>	Figure the tax on the amount on line 1. If the amount on line 1 is less than \$100,000, use the Tax Table to figure this tax. If the amount on line 1 is \$100,000 or more, use the Tax Computation Worksheet. . . . .	<b>18</b>	<u>1,348.</u>
<b>19</b>	<b>Tax on all taxable income.</b> Enter the <b>smaller</b> of line 17 or line 18 here and on Form 1040, line 44. . . . .	<b>19</b>	<u>1,303.</u>



Schedule E

Schedule E Worksheet

2010

Keep for your records.

Name(s) as shown on return Lorrie F Bryant Social Security Number 374-68-3221

This copy of the worksheet will be on Schedule E, Page 1, Copy 1, Property A

1 Property type Residential Rental Location (street address) 31407 Inez  
 City DeLand State FL Zip 32720 Foreign Country \_\_\_\_\_

Check all that apply

- A Owned by spouse
- C Rental property
- E Active participation
- G Commercial property
- I Rented to a nonpassive activity
- K Complete taxable disposition - See Help
- L Treat all MACRS assets for this activity as qualified Indian reservation property? Yes  No
- M Treat all assets acquired after August 27, 2005 as qualified GO Zone property? Regular  Extension  No
- N Treat all assets acquired after May 4, 2007 as qualified Kansas Disaster Zone property? Yes  No
- O Was this activity located in a Qualified Disaster Area? Yes  No
- B Owned jointly
- D Royalty property
- F Material participation
- H Some investment is not at risk
- J Other passive exceptions

Ownership Percentage

- P Check to allocate income and expenses using ownership percentage
- Q Enter ownership percentage \_\_\_\_\_ %

Combined personal residence and rental use

- R Check to allocate personal use items
- S Percentage of rental use \_\_\_\_\_ %

Vacation home

- T Check if this is a vacation home property
- U Check to allocate interest and taxes using Tax Court Method
- V Number of days rented \_\_\_\_\_
- W Number of days personal use \_\_\_\_\_
- X Number of days property owned if less than 365 \_\_\_\_\_

Income

		% if Different	Total
3 Enter rental income (not reported on 1099)	7,500.		
Rents from 1099-MISC and Cancellation of Debt Worksheets			
Total rents received	7,500.	100.000000	7,500.
4 Enter royalties received (not reported on 1099)			
Royalties from 1099-MISC, Schedule K-1 and Cancellation of Debt Worksheets			
Total royalties received			

Expenses

	(a) Total	(b) Enter % if not 100.00	(c) Reported on Schedule E	(d) Vacation Home Loss Limitation	(e) Allocated to Personal Use
5 Advertising					
6a Auto					
b Travel					
7 Cleaning and maintenance					
8 Commissions					
9a Mortgage insurance qualified					
b Other insurance	559.		559.		
10 Legal and other professional fees					
11 Management fees					
12a Mortgage interest qualified	3,494.		3,494.		
b Mortgage interest other					
13 Other interest					
14 Repairs					
15 Supplies					
16a Real estate taxes	489.		489.		
b Other taxes					
17 Utilities					
18 Other expenses					
a					
b					
c					
d					
e Indirect operating expense					
f Operating expense carryover					
g Vehicle rental					
h Amortization					
19 Add lines 5 through 18	4,542.		4,542.		
20a Depreciation	1,455.		1,455.		
b Depletion					
c Depreciation carryover					
21 Total expenses. Add 19 and 20			5,997.		
22 Income or (loss)			1,503.		
23 Deductible rental real estate loss					











